



Bonds & Loans AWARDS 2019

BRAZIL

Corporate Bond Deal of the Year

WINNER



SUZANO
PAPEL E CELULOSE

BRL4,099,700,000 and US\$1,000,000,000

September 2018

Senior unsecured dual-tranche Bond due in January 2029

6.00% and 6.125% Coupon

Joint Lead Managers/Bookrunners



Banco Itaú Argentina S.A.



Rabobank



Legal Advisers to the Issuer

CLEARY GOTTLIB WEBER & CO.
RECHTSANWÄLTE

Legal Advisers to the Joint Lead Managers

Linklaters

