

PRESS RELEASE

Weber & Co. advises Raiffeisen Bank International on the successful placement of a EUR 100 mn corporate bond by Erdöl-Lagergesellschaft m.b.H.

Austrian law firm Weber & Co. supported Raiffeisen Bank International AG as legal advisor in the issue of a EUR 100 million bond of the issuer Erdöl-Lagergesellschaft m.b.H. with a term of 23 years, which was included in trading on the Vienna MTF.

The issue of the EUR 100,000,000 bond, ISIN AT0000A2GUE3, issued under Austrian law by Erdöl-Lagergesellschaft m.b.H. was effected with a value date of 4 June 2020. The bond with a denomination of EUR 100,000 per bond has a term of 23 years and an annual coupon of 1.20%. The bond was included in trading on the Vienna MTF of the Vienna Stock Exchange.

Raiffeisen Bank International AG was responsible for the placement of the bond. Wolf Theiss Rechtsanwälte advised the Issuer led by partner Alexander Haas.

Christoph Moser, who led the transaction on the part of Weber & Co., commented: "*We are very pleased that we were able to advise RBI on this successful transaction. We congratulate the issuer and RBI.*"

Transaction team Weber & Co.: Christoph Moser (partner, lead), Angelika Fischer (associate).

About Weber & Co.

Weber & Co. is a leading Austrian law firm and regularly assists issuers and financial intermediaries in equity and debt financing in the capital markets. On the basis of its long-standing tradition, Weber & Co. with its specialized team of lawyers offers legal services in all areas of Austrian, European and international finance and business law. Our partners are highly recognized specialists in their respective field of specialisation and committed to the highest standards of legal service and proficiency. Debt capital market transactions including corporate bonds are a core expertise of the firm in the field of capital market law.

Media contact:

MAG. CHRISTOPH MOSER | PARTNER

WEBER & CO. | ATTORNEYS-AT-LAW
1010 VIENNA, RATHAUSPLATZ 4

T +43 1 427 2040 | F +43 1 427 2010
c.moser@weber.co.at | www.weber.co.at

TIJANA LAZAREVIC | ASSISTANT

WEBER & CO. | ATTORNEYS-AT-LAW
1010 VIENNA, RATHAUSPLATZ 4

T +43 1 427 2040 | F +43 1 427 2010
t.lazarevic@weber.co.at | www.weber.co.at